



**FOMENTO ECONÓMICO
DE CHIAPAS A.C.**



**OBSERVATORIO
CIUDADANO FEC**

Análisis sobre el Sector Ganadería Bovina en Chiapas

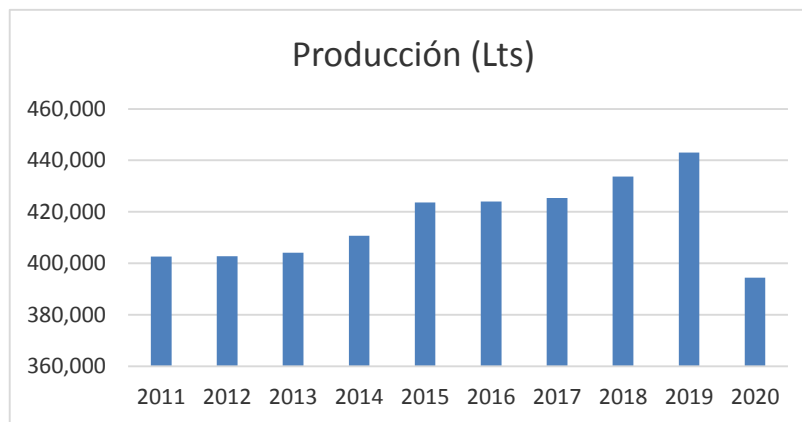
Cifras al cierre del 30 de Noviembre de 2020

Sector Motor: Ganadería Bovina

Leche

| | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|--------------|----------------|
| Producción (Lts) | 402,583 | 402,727 | 404,148 | 410,738 | 423,627 | 423,965 | 425,343 | 433,738 | 443,024 | 394,343 |
| Precio por Lt. | \$ 4.26 | \$ 4.44 | \$ 4.80 | \$ 4.84 | \$ 5.01 | \$ 5.02 | \$ 5.19 | \$ 5.20 | \$ 5.58 | N/D |
| Valor de la Producción (miles de pesos) | \$ 1,712,987 | \$ 1,789,534 | \$ 1,939,261 | \$ 1,988,992 | \$ 2,122,413 | \$ 2,126,962 | \$ 2,207,779 | \$2,257,442 | \$ 2,474,087 | |

*Avance al 30 de Noviembre de 2020



| 2011 | 2019 | Dif. 2011-2019 |
|-------------|-------------|----------------|
| 402,583 | 443,024 | 10.05% |
| \$ 4.26 | \$ 5.58 | 30.99% |
| \$1,712,987 | \$2,474,087 | 44.43% |

| |
|--|
| Producción (Lts) |
| Precio por Lt. |
| Valor de la Producción (miles de pesos) |

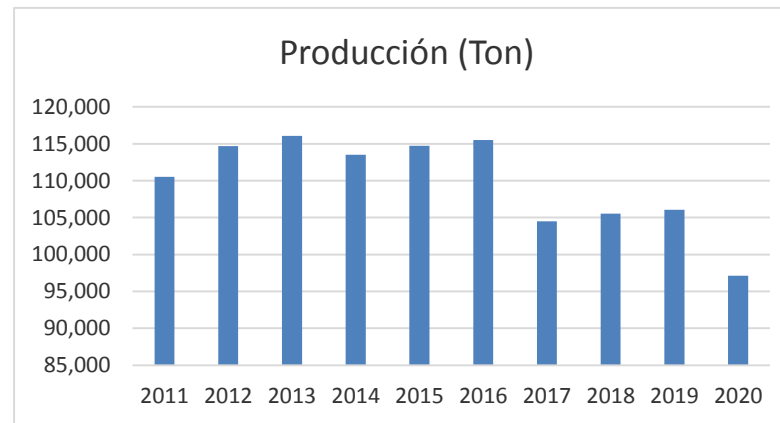
| 2018 | 2019 | Dif. 2018-2019 |
|-------------|-------------|----------------|
| 433,738 | 443,024 | 2.14% |
| \$ 5.20 | \$ 5.58 | 7.31% |
| \$2,257,442 | \$2,474,087 | 9.60% |

Sector Motor: Ganadería Bovina

Carne en Canal

| | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| Producción (Ton) | 110,543 | 114,690 | 116,078 | 113,534 | 114,710 | 115,503 | 104,486 | 105,521 | 106,051 | 97,119 |
| Precio por Kg. | \$ 33.96 | \$ 35.29 | \$ 36.89 | \$ 39.27 | \$ 45.43 | \$ 47.57 | \$ 49.17 | \$ 50.43 | \$ 51.73 | N/D |
| Valor de la Producción (miles de pesos) | \$ 3,753,781 | \$ 4,046,969 | \$ 4,282,067 | \$ 4,458,264 | \$ 5,211,115 | \$ 5,493,840 | \$ 5,137,656 | \$ 5,321,447 | \$ 5,485,863 | |

*Avance al 30 de Noviembre de 2020



| 2011 | 2019 | Dif. 2011-2019 |
|-------------|-------------|----------------|
| 110,543 | 106,051 | -4.06% |
| \$ 33.96 | \$ 51.73 | 52.33% |
| \$3,753,781 | \$5,321,447 | 41.76% |

| Producción (Ton) |
|--|
| Precio por Kg. |
| Valor de la Producción (miles de pesos) |

| 2018 | 2019 | Dif. 2018-2019 |
|-------------|-------------|----------------|
| 105,521 | 106,051 | 0.50% |
| \$ 50.43 | \$ 51.73 | 2.58% |
| \$5,321,447 | \$5,485,863 | 3.09% |

Producción Pecuaria

Participación Nacional

| PRODUCTO / ESPECIE | 2018 | | | 2019 | | | 2020 | | |
|-----------------------------|------------|---------|---------------|------------|---------|---------------|------------|---------|---------------|
| | Nacional | Chiapas | Participación | Nacional | Chiapas | Participación | Nacional | Chiapas | Participación |
| LECHE BOVINO (miles de lt.) | 12,008,236 | 433,738 | 3.61% | 12,275,865 | 443,024 | 3.61% | 10,571,504 | 394,343 | 3.37% |
| BOVINO (Carne Canal) | 1,980,205 | 105,521 | 5.33% | 2,027,108 | 106,051 | 5.23% | 1,711,168 | 97,119 | 5.15% |
| PORCINO (Carne Canal) | 1,501,222 | 28,913 | 1.93% | 1,600,446 | 29,368 | 1.83% | 1,338,835 | 26,388 | 1.80% |
| OVINO (Carne Canal) | 62,939 | 1,702 | 2.70% | 64,031 | 1,728 | 2.70% | 53,072 | 1,590 | 2.72% |
| AVE (2) | 3,309,342 | 186,151 | 5.63% | 3,447,622 | 197,278 | 5.72% | 2,948,655 | 193,392 | 5.93% |
| GUAJOLOTE | 17,082 | 854 | 5.00% | 16,868 | 874 | 5.18% | 13,503 | 771 | 5.15% |
| HUEVO PARA PLATO | 2,931,593 | 4,965 | 0.17% | 2,987,782 | 5,023 | 0.17% | 2,504,048 | 4,577 | 0.17% |
| MIEL | 62,320 | 5,474 | 8.78% | 61,986 | 5,500 | 8.87% | 37,521 | 4,211 | 9.67% |

Fuente: Elaborado por el Servicio de Información Agroalimentaria y Pesquera (SIAP), con datos de la SAGARPA.

Avance al 30 de Noviembre de 2020